Form CRS – Client Relationship Summary

Yukon Wealth Management, Inc.
Date: 01/01/2026

Yukon Wealth Management, Inc. is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences.

Free and simple tools to research investment advisers and financial professionals are available at **Investor.gov/CRS**.

Item 2: Relationships and Services

What investment services and advice can you provide me?

Yukon Wealth Management, Inc. provides investment advisory services to retail investors, including:

Discretionary Investment Management
When you grant us discretionary authority, we will buy and sell investments in your account without requiring your prior approval for each transaction. This authority remains in effect until you notify us in writing to change it.

Services provided on a discretionary basis include:

- Financial planning (monitored continuously)
- Retirement planning (monitored continuously)
- Portfolio management (monitored continuously)
- Investment recommendations (monitored continuously)
- Personalized investment strategies (monitored continuously)

Non-Discretionary Services
Under non-discretionary arrangements, you make the final decision regarding all investment purchases and sales.

These services include:

- **Family Office Services** – We coordinate and oversee a client's investment managers, estate planning professionals, and tax advisors. In this capacity, we act as the client's Chief Financial Officer and provide objective advice while serving in a fiduciary role.

Account Minimums

- $500,000 minimum account size **or**
- $5,000 minimum annual advisory fee

Additional details regarding our services and minimums can be found in our Form ADV Part 2A (Items 4 and 7), available at www.yukoncm.com or **adviserinfo.sec.gov**.

Conversation Starters:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, licenses, education, and qualifications?

Item 3: Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

We charge advisory fees that are generally based on a percentage of assets under management and are assessed quarterly. Advisory fees may range up to **1.00% annually**, depending on the size and nature of the relationship. In certain engagements, clients may pay a fixed annual retainer, particularly when assets include non-traded or illiquid holdings.

You will pay fees and costs whether you make or lose money on your investments. Over time, fees and costs will reduce your investment returns. Please ensure you understand all fees and costs you are paying.

More detailed information regarding our fees is available in our Form ADV Part 2A (Items 5.A.–5.D.), available at www.yukoncm.com or **adviserinfo.sec.gov**.

What are your legal obligations to me when acting as my investment adviser?

When we act as your investment adviser, we are required to act in your best interest and not place our interests ahead of yours. We operate as a fiduciary under applicable law.

Because our fees are asset-based, we have an incentive to increase the amount of assets we manage. This represents a conflict of interest. We seek to manage this conflict by adhering to our fiduciary obligations and providing advice that we believe is in our clients' best interests.

Conversation Starters:

- How might your conflicts of interest affect me, and how will you address them?
- If I give you $10,000 to invest, how much will go to fees and costs?

How do your financial professionals make money?

Our financial professionals are compensated through a combination of salary and discretionary bonuses. Compensation may increase as the firm grows or as assets under management increase, which creates an incentive to attract new clients and additional assets.

Item 4: Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

Yes. The firm has a regulatory matter disclosed in its Form ADV related to an administrative registration oversight that occurred in 2005 and was resolved in 2006. The firm has not been subject to any other material legal or disciplinary events.

Clients can review this information by visiting **Investor.gov/CRS** or **adviserinfo.sec.gov**.

Conversation Starter:

- Do you have any disciplinary history? For what type of conduct?

Item 5: Additional Information

You may request additional information or a copy of this relationship summary by:

- Visiting **www.yukoncm.com**
- Emailing **jhanahan@yukoncm.com**
- Calling **913-681-9200**

Conversation Starters:

- Who is my primary contact person?
- Is that person a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how I am being treated?